

# UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB APPROVAL				
OMB Number: 3235-0104				
Estimated average burden				
nours per respons	se 0.5			

#### INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person — MILBURY PAUL J  (Lass) (Firs) (Middle) (C/O MARKFORGED HOLDING CORPORATION, 480 PLEASANT STREET  (Street)  WATERTOWN, MA 02472  (City) (State)  WATERTOWN, MA 02472  (City) (State)  WATER of Security (Instr. 4)  1. Title of Security (Instr. 4)  Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.  I. Title of Derivative Security (Instr. 4)  I. Title of Derivative Security Security (Instr. 4)  I. Title of Derivative Security (Instr. 4)  I. Title of Derivative Security Security Security (Instr. 4)  I. Title of Derivative Security (Instr. 4)  I. Title of Derivative Security Security (Instr. 4)  I. Title of Derivative Security Security Security Security (Instr. 4)  I. Title of Derivative Security Security Security (Instr. 4)  I. Title of Derivative Security Security Security (Instr. 4)  I. Title of Derivative Security Security Security (Instr. 4)  I. Title of Derivative Security	(Print or Type Responses)								
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WATERTOWN, MA 02472    City   (State)   (Zip)   Table I - Non-Derivative Securities Beneficially Owned   Applicable Line)   X. Form field by More Reporting Person   Form: Direct (and the collection of Indirect (b) or Indirect (c) (l) (Instr. 5)			72021		Issuer		Filed(Mo		, ,
Common   C	` '				below) below)			Applicable Line) _X_ Form filed by One Reporting Person	
Reminder: Report on a separate line for each class of securities beneficially owned directly or indirect (I) or Indirect (I) (Instr. 5)      Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.     Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.	(City) (State) (Zip)	Table I - Non-Derivative Securities Beneficially Owned							
Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.  Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)  1. Title of Derivative Security (Instr. 4)  2. Date Exercisable and Expiration Date (Month/Day/Year)  Date Exercisable Date  Title  Amount or Number of Shares  Stock Option (Right to Buy)  (1)  05/28/2029  Common Stock  10/29/2030  Common Stock  11/20/29/2030  Common Stock  Common Stock  11/20/29/2030  Common Stock  11/20/29/2030  Common Stock  11/20/29/2030  Common Stock				eficially Own	lly Owned Form: Direct (Instr. (D) or Indirect (I)				
1. Title of Derivative Security (Instr. 4)  2. Date Exercisable and Expiration Date (Month/Day/Year)  2. Date Exercisable and Expiration Date (Month/Day/Year)  3. Title and Amount of Securities Underlying Derivative Security (Instr. 4)  Date Exercisable Expiration Date Exercisable Date  1. Title and Amount of Securities Underlying Derivative Security  Date Expiration Date (Instr. 4)  Date Expiration Date (Month/Day/Year)  Title Amount or Number of Shares  Stock Option (Right to Buy)  (1)  05/28/2029  Common Stock  10/29/2030  Common Stock  10/29/2030  Common Stock  10/29/2030  Common Stock  11/20/2030  Common Stock  Common Stock	Persons who resp unless the form d	oond to the isplays a c	collection of urrently valid	f informatior I OMB contr	n contained in t ol number.		·	·	pond
Stock Option (Right to Buy)  (1)  Stock Option (Right to Buy)  (2)  (3)  (482,220  (482,220  (482,220  (5)  (18)  (19)  (19)  (10)  (10)  (10)  (10)  (11)  (11)  (12)  (12)  (13)  (13)  (14)  (15)  (15)  (15)  (16)  (17)  (18)  (17)  (18)  (18)  (19)  (19)  (19)  (20)  (20)  (21)  (21)  (22)  (23)  (23)  (24)  (25)  (26)  (26)  (27)  (27)  (27)  (28)  (29)  (29)  (29)  (20)  (20)  (20)  (21)  (21)  (22)  (23)  (24)  (25)  (26)  (26)  (27)  (27)  (27)  (28)  (29)  (29)  (29)  (20)  (20)  (20)  (20)  (21)  (21)  (22)  (23)  (24)  (25)  (26)  (26)  (27)  (27)  (27)  (28)  (29)  (29)  (29)  (20)	· · · · · · · · · · · · · · · · · · ·	Expiration I	piration Date onth/Day/Year)		Securities Underlying Derivative Security		Form Deriv Secur	n of vative rity:	Ownership
Stock Option (Right to Buy)   10/29/2030   Stock   482,220   \$2.11   D			, A	Title		,	Indire	ect (Í)	
Stock Option (Right to Buy)  Stock  Stock  Stock  Stock  Stock  Stock	Stock Option (Right to Buy)	(1)	05/28/2029		482,220	\$ 2.11		D	
F 451 (3) 07/14/2026 Common 72 225	Stock Option (Right to Buy)	(2)	10/29/2030		316,785	\$ 2.18		D	
Earnout Shares   151   07/14/2026   Stock   72,235   \$ 0   D	Earnout Shares	(3)	07/14/2026		72,235	\$ 0		D	

### **Reporting Owners**

	Relationships					
Reporting Owner Name / Address		10% Owner	Officer	Other		
MILBURY PAUL J C/O MARKFORGED HOLDING CORPORATION 480 PLEASANT STREET WATERTOWN, MA 02472	X					

## **Signatures**

/s/ Stephen Karp, Attorney-in-Fact for Paul Milbury		07/14/2021
	**Signature of Reporting Person	Date

### **Explanation of Responses:**

- \* If the form is filed by more than one reporting person, see Instruction 5(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) This option shall vest in 16 quarterly installments beginning on May 29, 2019, subject to the Reporting Person's continuous employment with the Issuer on each such date.

- (2) This option shall vest in 16 quarterly installments beginning on October 30, 2020, subject to the Reporting Person's continuous employment with the Issuer on each such date.
  - On July 14, 2021 (the "Closing Date") one, the Issuer's predecessor, consummated the business combination (the "Business Combination") pursuant to the terms of the merger agreement dated as of February 23, 2021 by and among one, Caspian Merger Sub Inc., a Delaware corporation and MarkForged, Inc., a Delaware corporation. On the
- (3) Closing Date, the Reporting Person received the right to acquire 72,235 shares of the Issuer's Common Stock in connection with the Business Combination, (i) 39,401 of which will be released from escrow if the value weighted average price ("VWAP") for at least 20 of any 30 consecutive trading days following the Closing Date is at least \$12.50; and (ii) 32,834 of which will be released from such escrow if the VWAP for at least 20 of any 30 consecutive trading days following the Closing Date is at least \$15.00. Any shares not eligible to be released within five years of the Closing Date will be forfeited and canceled.

#### Remarks:

Exhibit 24: Power of Attorney

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, See Instruction 6 for procedure.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

#### LIMITED POWER OF ATTORNEY

The undersigned hereby constitutes and appoints each of Shai Terem, Mark Schwartz and Stephen Karp, signing singly, and with full power of substitution, the undersigned's true and lawful attorney-in-fact to:

- (1) execute for and on behalf of the undersigned, in the undersigned's capacity as an officer and/or director of Markforged Holding Corporation (the "Company"), from time to time the following U.S. Securities and Exchange Commission ("SEC") forms: (i) Form ID, including any attached documents, to effect the assignment of codes to the undersigned to be used in the transmission of information to the SEC using the EDGAR System; (ii) Form 3, Initial Statement of Beneficial Ownership of Securities, including any attached documents; (iv) Form 5, Annual Statement of Beneficial Ownership of Securities in accordance with Section 16(a) of the Securities Exchange Act of 1934, as amended, and the rules thereunder, including any attached documents; (v) Schedule 13D and (vi) amendments of each thereof, in accordance with the Securities Exchange Act of 1934, as amended, and the rules thereunder, including any attached documents;
- do and perform any and all acts for and on behalf of the undersigned which may be necessary or desirable to complete and execute any such Form 3, 4 or 5, Schedule 13D or any amendment(s) thereto, and timely file such form(s) with the SEC and any securities exchange, national association or similar authority; and
- (3) take any other action of any type whatsoever in connection with the foregoing which, in the opinion of such attorney-in-fact, may be of benefit to, in the best interest of, or legally required by, the undersigned, it being understood that the documents executed by such attorney-in-fact on behalf of the undersigned pursuant to this Power of Attorney shall be in such form and shall contain such terms and conditions as such attorney-in-fact may approve in such attorney-in-fact's discretion.

The undersigned hereby grants to each such attorney-in-fact, acting singly, full power and authority to do and perform any and every act and thing whatsoever requisite, necessary or proper to be done in the exercise of any of the rights and powers herein granted, as fully to all intents and purposes as the undersigned might or could do if personally present, with full power of substitution or revocation, hereby ratifying and confirming all that such attorney-in-fact, or such attorney-in-fact's substitute or substitutes, shall lawfully do or cause to be done by virtue of this Power of Attorney and the rights and powers herein granted. The undersigned acknowledges that the foregoing attorneys-in-fact, in serving in such capacity at the request of the undersigned, are not assuming, nor is the Company assuming, any of the undersigned's responsibilities to comply with Section 16 or Regulation 13D-G of the Securities Exchange Act of 1934, as amended. The undersigned hereby agrees to indemnify the attorneys-in-fact and the Company from and against any demand, damage, loss, cost or expense arising from any false or misleading information provided by the undersigned to the attorneys-in-fact.

This Power of Attorney shall remain in full force and effect until the undersigned is no longer required to file such forms with respect to the undersigned's holdings of and transactions in securities issued by the Company, unless earlier revoked by the undersigned in a signed writing delivered to the foregoing attorneys-in-fact. This Power of Attorney supersedes any prior power of attorney in connection with the undersigned's capacity as an officer and/or director of the Company. This Power of Attorney shall expire as to any individual attorney-in-fact if such attorney-in-fact ceases to be an executive officer of, or legal counsel to the Company.

IN WITNESS WHEREOF, the undersigned has caused this Power of Attorney to be executed as of July 14, 2021.

/s/ Paul Milbury Paul Milbury